

FUNDRAISING WITH NONPROFIT SUCCESS PACK (NPSP) CAPSULE ENGAGEMENT

Get up and running with donation management in NPSP in just 4 weeks!

We know that many nonprofits are so focused on their mission that they have limited time or resources available to implement new technology, especially a powerful platform like Salesforce and the Nonprofit Success Pack (NPSP).

To see value from NPSP fast and get set up right the first time, choose a Fundraising with NPSP Capsule Engagement. Through this personalized program, our team of experts will partner with you to get your organization up and running with NPSP in just 4 weeks.

This fast, flexible program provides implementation services, expert guidance, and a customized learning path to help you raise more resources and achieve greater results.



DETAILS

Price

\$3,000 USD

- Hands-on, 1:1 assistance with 5 consulting sessions
- Implementation guidance delivered by your NPSP expert

The Project Team

Salesforce

Salesforce Certified Resource

Customer

Key Stakeholders/Decision Makers, Salesforce Admin (the main person who will manage and maintain your Salesforce environment)

Prerequisites

- Only available to organizations with at least 5 FT staff
- Customer to provide courtesy/temporary Login access
- Customer will provide business overview and configuration requirement overview and modify and format data for import into templates provided by Salesforce.org
- Customer will allocate 10 hours of time per week to work through this project in partnership with Salesforce.org resources

DELIVERABLES

✓ What's Included

- Basic CRM and NPSP fundraising setup including Batch Gift Entry
- Import templates and import of key fundraising records including Accounts, Contacts, and Donations (up to 250 records)
- Consultative review of data
- Custom dashboard setup with up to 4 charts
- 1 basic email template
- User testing and training
- Guided walkthroughs of your new system
- Documented knowledge transfer and recommended next steps

✗ What's Not Included

- Configuration of third-party applications
- Integrations
- Data migration or complex donation import (ex. donation splits, multi-payments, soft credits, matching gifts)
- Import of relationship or historical activity records
- Custom code, page layouts, security or business automation
- Campaign configuration
- Peer to Peer
- Additional NPSP use cases (program management, volunteer management, inbound and outbound grants management, etc.)

READY TO GET STARTED?

Please email adoptionsservices@salesforce.com to learn more about a Capsule Engagement.